



SHAREHOLDERS MEETING 2021

Right to Information:

From the date of publication of the announcement of notice and until the General Shareholders Meeting is held, the following information and documentation will be available to shareholders for consultation, download and printing on page *website* of the company (www.sacyr.com), among others:

- 1) the full text of the announcement of the notice of the General Shareholders Meeting;
- 2) the total number of shares and voting rights of Sacyr, S.A. on the date of the notice
- 3) the individual financial statements and management report for Sacyr, S.A. for the financial year ended December 31, 2020, with the corresponding audit report and the corresponding statement of directors' responsibility;
- 4) the consolidated financial statements and the consolidated management report for Sacyr, S.A. and its subsidiaries, for the financial year ended December 31, 2020, with the corresponding audit report and the corresponding statement of directors' responsibility;
- 5) the non-financial statement for the financial year ended December 31, 2020, together with the report of the independent verification service provider (Integrated Sustainability Report);
- 6) the full texts of the proposed resolutions on each and every one of the items on the agenda and, where applicable, the proposals for resolutions submitted by the shareholders will be included;
- 7) the Board's report on the proposal to ratify the appointment by cooptation and reelection of director referred to in point six, which includes information on the identity, the curriculum and the category to which the director belongs, whose ratification and reelection is submitted to the General Shareholders Meeting, which includes the corresponding report of the Appointment and Remuneration Committee;
- 8) the supporting and proposed report issued by the Board of Directors on point eight of the Agenda (Amend the Remuneration Policy of the Directors of Sacyr, S.A. 2020-2022), which includes the corresponding report of the Appointments and Remuneration Committee;
- 9) the supporting and proposed report issued by the Board of Directors in relation to point ten of the Agenda (Amend the Bylaws);
- 10) the supporting and proposed report issued by the Board of Directors in relation to point eleven of the Agenda (Amend the Board Regulations);
- 11) the supporting and proposed report issued by the Board of Directors in relation to point twelve of the Agenda (Share capital increases, charged with profits or reserves);

- 12) the supporting and proposed report issued by the Board of Directors in relation to point thirteen of the Agenda (Authorize the Board to issue convertible and/or exchangeable securities);
- 13) the supporting and proposed report issued by the Board of Directors in relation to item fifteen of the Agenda (Authorize the Board to acquire treasury shares);
- 14) the report in relation to the amendment of the Board Regulations, which was approved by the Board of Directors;
- 15) The Annual Report on the Remuneration of the Board of Directors for the year ended December 31, 2020;
- 16) The Annual Corporate Governance Report for the year ended December 31, 2020;
- 17) the procedural rules to prove ownership of the shares, the right to attend the meeting and the rules applicable to the delegation and the vote by means of remote communication;
- 18) the operating rules of the "Shareholders Electronic Forum";
- 19) remote voting, delegation and attendance card model;
- 20) a document outlining the shareholders' right to information; and
- 21) The Bylaws, the Regulations of the General Shareholders Meeting and the Board Regulations;

As well as any other documentation (of any nature) that, when the General Shareholders Meeting is held, must be available on the Sacyr, S.A. corporate *website* (www.sacyr.com).

The Company, taking into account the circumstances, prioritizes the use of digital media to make the information and documentation available to shareholders. However, and in accordance with the Regulations of the General Shareholders Meeting, any requests that may be made in exercise of the shareholders' right to information may be made by delivery, or delivery by post or courier service equivalent, to the registered office (c/Condesa of Venadito, 7, 28027 Madrid) of the written request with a handwritten signature and attaching a photocopy of a valid personal identification document; the application must include the address to which the shareholder requests that the required information be sent. The request for information may also be made via email to accionistas@sacyr.com, in which case, and in order to provide the system with the appropriate guarantees of authenticity and identification of the shareholder exercising their right to information, it must incorporate a Valid Electronic Signature. Pursuant to section 11 *quater* of the Corporate Enterprises Act, the shareholders are reminded that communications between Sacyr, S.A. and them, including the submission of documents, requests and information, may be made by electronic means, provided that such communications have been accepted by the shareholder; for these purposes, to respond to any query or request made by electronic means, this means will be considered accepted for the response if, within the framework of the consultation, the shareholder has not expressly rejected the use of electronic means. If it had been rejected, the response or information would be sent by post to the address indicated in the communication (which will be mandatory, if not accepted by electronic means). Shareholders may also examine at the registered office (Monday to Friday, except public holidays, from 8 a.m. to 2:30 p.m.) the documentation relating to the holding of the General Shareholders Meeting, listed above.

In addition, and without prejudice to any other information rights that are attributed to the applicable regulations, until the fifth day before that scheduled for the holding of the General Shareholders Meeting, shareholders may request from the directors, regarding the matters included on the agenda,

any information or clarifications that they consider necessary, or submit written questions that they consider appropriate. Likewise, within the same period, shareholders may request the directors, in writing, the clarifications they consider necessary regarding the information accessible to the public that Sacyr, S.A. has provided to the National Securities Market Committee since the last General Shareholders Meeting was held and about the auditor's reports. The directors will be obliged to provide the information requested, in accordance with the applicable regulations (sections 197 and 520 of the Corporate Enterprises Act).

Likewise, with regard to the interventions and proposals for resolutions or requests for information or clarifications that, in accordance with current law, shareholders intend to make during the General Shareholders Meeting must be sent to the company, in writing and in any case, in the form, terms and conditions established in the "2021 General Shareholders Meeting" section of the company website (www.sacyr.com), between 10 a.m. and 12:15 p.m. on April 28, 2021, or, where applicable, during the same period on April 29, 2021 (as held by the General Shareholders Meeting at the first or second notice, respectively). Shareholders or their representatives attending the first notice and having submitted interventions and/or proposals for resolutions or requests for information or clarifications will have to send them again, in the terms indicated, on the day on which the meeting is held; otherwise they will be considered unformulated.

The statements will only be recorded in the minutes of the meeting when expressly requested by the shareholder.

The Chairman will respond to the questions in the Board's own act jointly and summarized, or may agree that the information is sent in writing to the shareholder within the legal period.

It is noted that, even if the additional information and documentation available on the Sacyr, S.A. company website includes the proposals for resolutions submitted by the Board of Directors to the General Shareholders Meeting on each of the items on the agenda, the Board of Directors reserves the possibility of modifying, for justified reasons, the aforementioned proposals. In this case, this circumstance would be reported as soon as possible, through the "other relevant information" section, and the amendments would be fully published.

For any clarification regarding the delivery of documentation and other points relating to the notice, the shareholders may contact the registered office of Sacyr, S.A. (c/Condesa de Venadito, 7, 28027 Madrid), the telephone number for Shareholder Support 900 101 930 from 9 a.m. to 2 p.m. and from 4 p.m. to 7 p.m. from Monday to Thursday and from 9 a.m. to 2 p.m. on Fridays, or the email address accionistas@sacyr.com.